



# **MARKET ROUNDUP**







REN # REP - 400 R

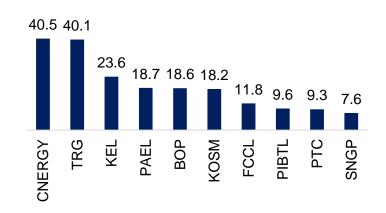
## KSE-100 closes at 111,351 up 928 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
111,351 0.84%	70,047 0.80%	35,039 0.75%	171,299 1.10%

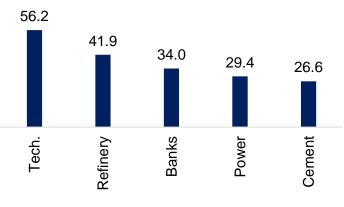
- The equity market opened on a positive note and remained positive until closed. The KSE-100 Index fluctuated between 110,247 and 112,044 points, closing at 111,351 points, up by 928 points. Trading activity was robust, with 293 million shares traded, amounting to a total value of PKR 21.9 billion.
- Major contributors to the index's rise included MARI (2.5%, 133 points), MEBL (4%, 130 points), PSO (2%, 60 points), BAFL (2.9%, 54 points), and TRG (4.4%, 39 points). On the volume leaderboard, CNERGY and TRG emerged as the most actively traded stocks, with 40.1 million and 40 million shares exchanged, respectively.
- A buying interest was seen in Cements, OMC's and E&P's.
  However, a mixed interest was seen in Fertilizers and banking sectors
- The market looks good in medium to long term. Looking ahead, Investors are advised to capitalize on market fluctuations by focusing on key sectors such as E&P, Oil Marketing, Fertilizer, and Banking.

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### **Most Active Stocks (Vol. mn shares)**

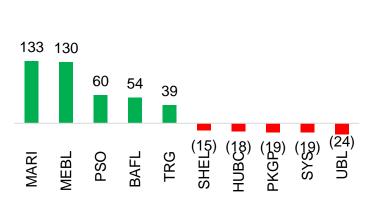


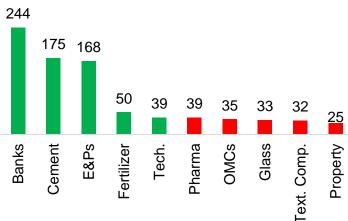
#### **Top 5 Active Sectors (Vol. mn shares)**



Stocks' Contribution to KSE 100 Index (points)

Sectors' Contribution to KSE 100 Index (points)









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